



DEVELOPING HIGH VALUE BC COPPER-GOLD DISTRICTS

JOY, DUKE & IKE DISTRICTS

- 100% Owned
- Host 4 Copper Deposits, +10 Drill-Ready Deposit Targets
- Extensive Drilling in 2024 Across Districts
- Funded by Two Major Operators & Internal Funds

Amarc's Expansive Cu-Au Districts Offer Multiple Options for Wealth Creation Transactions

495 km² JOY District

Northern Extension of Kemess Porphyry Cu-Au Belt; A Key Play in BC's Golden Horseshoe

Hosts: PINE Cu-Au Deposit

Canyon Cu-Au Discovery

Multiple Drill-Ready Cu-Au Deposit Targets

- Partner Freeport Mineral Properties Canada Inc can acquire up to a 70% interest through staged investments totaling \$110 M
- Drilling has expanded PINE Deposit, made an important discovery at Canyon & substantially advanced District targets
- Comprehensive surveys have readied drill targets for extensive 2024 drilling
- Amarc is Operator

722 km² DUKE District

Situated for Success in Prolific Babine Porphyry Cu-Au Region

Hosts: DUKE Cu-Mo-Ag-Au Deposit

Underexplored 4.7 km² Mineralized System Surrounding Deposit

Drill-ready High Priority Cu-Au Targets Across District

- Partner Boliden Mineral Canada Ltd can acquire up to a 70% interest through staged investments totaling \$90 M
- 2022-2023 drilling expanded DUKE Deposit & intersected mineralization in surrounding 4.7 km² system
- Comprehensive surveys have readied District targets for 2024 drilling
- Extensive 2024 drilling has commenced
- Amarc is Operator

673 km² IKE Cu-Au District

Ideal Geological Setting for Development of Cu±Au, Ag, Mo Deposits

Hosts: Large IKE Cu-Mo Porphyry Deposit

Higher Grade Empress Cu-Au Deposit

Many Other Important Scale Cu-Au±Mo±Ag Exploration Targets

- Combination of higher grade & bulk tonnage deposits provide significant optionality for successful development of project
- Plans for intended drilling of higher-grade Empress Deposit commenced with successful Amarc financing
- Amarc is Operator

Amarc Builds on Proven Global Porphyry Copper Success

- **CEO Dr. Diane Nicolson:** Well-known & respected leader in global porphyry copper exploration.
- **Bob Dickinson, Amarc's Executive Chairman & Technical Advisor Mark Rebagliati:** Members of the Canadian Mining Hall of Fame, recognized for a track record of discovering & developing porphyry copper deposits.
- **VP Exploration Dr. Roy Greig:** Economic geologist with background in global mineral exploration & focus on porphyry copper systems.
- **Technical Advisor Dr. Jim Lang:** 40 years of global applied research, exploration & development of porphyry deposits.
- **Technical advisor Charlie Greig:** Recipient of Awards from PDAC, AME & CIM in recognition of his BC porphyry copper-gold discoveries.
- **Senior Technical Consultant Dr. Jim Oliver:** Well-respected geologist with +38 years experience. Recipient of CIM 2014 Barlow Medal & AME 2019 Frank Woodside Award for distinguished service to exploration industry.

Committed to Responsible Mineral Development

At Amarc, our goal is to be good stewards and good neighbours. To me, that means working closely with governments, First Nations and other stakeholders, with honesty and respect, to ensure that every Amarc project is environmentally sound, socially responsible and beneficial to our home communities.”

Amarc President & CEO
Diane Nicolson



KEY SHARE INFORMATION

As at February 6, 2024

TSXV: **AHR**

OTCQB: **AXREF**

Shares Basic:

Market Capitalization:

52-Week High/Low:

Avg 3 Mo. Trade Vol:

Cash on Hand:

212 million

C\$22 million

C\$0.17/ C\$0.075

36,520 daily (TSXV)

\$11.3 million

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This brochure includes certain statements that may be deemed “forward-looking statements”. All such statements, other than statements of historical facts that address exploration plans and plans for enhanced relationships are forward-looking statements. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward looking statements. Assumptions used by the Company to develop forward-looking statements include the following: Amarc’s projects will obtain all required environmental and other permits and all land use and other licenses, studies and exploration of Amarc’s projects will continue to be positive, and no geological or technical problems will occur. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, potential environmental issues or liabilities associated with exploration, development and mining activities, exploitation and exploration successes,

continuity of mineralization, uncertainties related to the ability to obtain necessary permits, licenses and tenure and delays due to third party opposition, changes in and the effect of government policies regarding mining and natural resource exploration and exploitation, exploration and development of properties located within Aboriginal groups asserted territories may affect or be perceived to affect asserted aboriginal rights and title, which may cause permitting delays or opposition by Aboriginal groups, continued availability of capital and financing, and general economic, market or business conditions, as well as risks relating to the uncertainties with respect to the conflicts in Ukraine and the Middle East. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. For more information on Amarc Resources Ltd., investors should review Amarc’s annual Form 20-F filing with the United States Securities and Exchange Commission at www.sec.gov and its home jurisdiction filing at www.sedarplus.ca.